



November 14, 2023

J-STAR Co., Ltd.

Support for MBO of Senior Life Create Co., Ltd.

We are pleased to report that the funds to which we provide investment-related services (*1) completed the financial support to the MBO by Mr. Takahashi, CEO of Senior Life Create Co., Ltd. (Headquarters: Meguro-Ku, Tokyo, President: Hiroshi Takahashi, URL: <https://slc-123.co.jp/>, the “Senior Life Create”). The MBO support was provided by SP Holdings (the “SPHD) in which the funds invest through underwriting the convertible bond issued by HTH Co., Ltd. (Headquarters: Minato-Ku, Tokyo, President: Hiroshi Takahashi)

Senior Life Create was founded in 1999, and operates franchise headquarters of *Takuhai Cook 123*, meal set delivery service for elderly people and provide *Tokusuke-kun* service, cooked frozen food wholesale business.

Since Senior Life Create was founded, in addition to improving nutrition management of elderly people, Senior Life Create has built the trust from local communities, families, and care managers by watching over and providing safety confirmation of elderly people and has grown as a “food infrastructure company”. Recently, Senior Life Create has been developing new products and service, such as *Shiawase Tanpaku-shoku*, the health support meal delivery service for preventing frailty syndrome of elderly people, *Chisan-Gaisho* project, support for food products to be consumed out of producing areas for revitalizing regional economy, and *Showa Roman Club*, the community club for having a meal together.

Easing labor shortage of nursing care industry and decreasing public welfare expense are social demands. Therefore, the needs for the company will grow continuously.

J-STAR has aimed to support that the management of Senior Life Create which will realize inclusive local society as a food service provider, and its growth strategy of the food service for household senior and nursing care home by this MBO support.

*(*1) We provide investment-related services to J-STAR No.5-A, LP, etc. directly or via subsidiaries, such as due diligence and recommendation of investment opportunities, and target company management support.*

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